

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	
	§	Chapter 7
	§	
Iced Tea with Lemon, LLC,	§	Case No. 24-41976
	§	
Debtor.	§	

**GLOBAL NOTES, STATEMENT OF LIMITATIONS, AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtor (the “**Debtor**”) in the above-captioned case, with the assistance of its advisors, has filed its respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Statement of Limitations, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information and reflect the Debtors’ reasonable efforts to report the assets and liabilities of the Debtor.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that was available at the time of such preparation.

Bill D. DiGaetano has signed the Schedules and Statements. Bill D. DiGaetano is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Bill D. DiGaetano has relied upon the efforts, statements, and representations of various previously employed personnel by the Debtor and its advisors. Bill D. DiGaetano has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses, but that such statements in the Schedules represent what the Debtor’s books and records reflect.

Global Notes Overview and Methodology

1. **Description of Case and “as of” Information Date.** On June 6, 2024 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under of chapter 7 of the Bankruptcy Code with the Bankruptcy Court. The asset and liability information provided herein represents the asset and liability data of the Debtor as of the Petition Date, except as otherwise noted. In some instances, the Debtor has used estimates or prorated amounts where actual data as of the Petition Date was not available.

2. **Net Book Value of Assets.** When necessary, Debtor has indicated that the value of certain assets is “unknown” or “undetermined.” Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book value of the Debtor’s assets as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value. Book values of assets generally do not reflect the current performance of the assets or current market conditions and may differ materially from the actual value and/or performance of the underlying assets.

3. **Reporting Date.** The reported asset values in Schedules A and B, with the exception of estimated cash balances, reflect the Debtors’ asset values as of June 6, 2024, 2024 (the “**Reporting Date**”), unless otherwise identified. Cash balances presented in Schedule A reflect bank balances as of morning of the Petition Date. Liability values presented in Schedules D, E, and F are as of the Petition Date. Any financial statement information would be as of March 31, 2024.

4. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” “undetermined,” or similar indication is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** Unless noted otherwise, the value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

5. **Estimates.** To prepare and file the Schedules, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Amounts for employees were not definitively able to be determined so have be listed as unknown.

6. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with respect to the Schedules

Schedules A/B.

Part 2, Deposits and Prepayments.

Amounts reported as prepayments are as of the Reporting Date, except for the amounts listed as retainers, which are reported as of Petition Date.

Part 5, Inventory.

Amounts presented as inventory are as of the Reporting Date. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding section 503(b)(9) balances.

Part 7, Office furniture, fixtures, and equipment.

The Debtors have identified owned office furniture, fixtures, and equipment. Actual realizable values may vary significantly relative to net book values as of the Reporting Date.

Schedules E/F.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' books and records as of the Petition Date. Claims listed on Schedule E/F may have been aggregated by creditor name and remittance address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Refunds for tickets pre-sold before the Petition Date, with showings after the Petition Date are not included as that information is outside of the custody and control of the Debtor.

Specific Disclosures With Respect to the Debtors' Statements of Financial Affairs

1. **SOFA 3.** The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from March 8, 2024 to the Petition Date. The actual dates that cash cleared the Debtor's bank accounts were not considered. The Debtor's accounts payable system does not include the corresponding payment clear dates. It is expected, however, that many payments included in SOFA 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments). The response to SOFA 3 excludes payments made as part of regular and ordinary course disbursements or transfers listed on SOFA 4. Amounts still owed to creditors will appear on the Schedules for the Debtor.

The amounts listed in SOFA 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

2. **SOFA 6.** The Debtor's incurred certain offsets and other similar rights in the ordinary course of business. Offsets in the ordinary course can arise from various items including, but not limited to, billing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtor and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules.
3. **SOFA 7.** Information provided on SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum, and does not include receipt of demand letters or legal notices.
4. **SOFA 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to SOFA 11 and were also included in the required attorney disclosures.
5. **SOFA 16.** Subject to the Debtor's privacy policy, in the ordinary course of business, the Debtor collects certain customer information from various sources. Examples of the types of information collected by the Debtor includes, among other things, name, mailing address, telephone number, and credit card information, however this information is in the custody and control of the Alamo franchisor, not the Debtor.
6. **SOFA 21.** In the ordinary course of business, the Debtors utilize leased property in the conduct of their business. Such leases are listed on Schedule G.
7. **SOFA 26.** The Debtor provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Financial statements have also been provided to other parties as requested, subject to customary non-disclosure requirements where applicable.
8. **SOFA 27.** The Debtors do not take inventory for valuation purposes, but rather to determine where additional food and beverage requires purchase. Therefore, there are no values assigned to any of the inventories listed.
9. **SOFA 30.** Any and all known disbursements to insiders have been listed in response to SOFA 4. The items listed under SOFA 30 incorporate by reference any items listed under SOFA 4.

10. **SOFA 31.** The Debtor files as a partnership return for tax purposes.

Fill in this information to identify the case:

Debtor name Iced Tea with Lemon, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-41976

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$1,763,775.00

For prior year:
From 1/01/2023 to 12/31/2023

☒ Operating a business
☐ Other _____

\$5,999,721.00

For year before that:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$5,561,244.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Spreadsheet		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Attached Spreadsheet			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976**☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	22PGWCK Ukraine Donations	6/30/2022	\$700.00
	Recipients relationship to debtor Franchisor			
9.2.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	The Trevor Project Donations	5/31/2023	\$69.00
	Recipients relationship to debtor Franchisor			
9.3.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751		3/30/2023	\$5.00
	Recipients relationship to debtor Franchisor			
9.4.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751		6/29/2023	\$1,196.00
	Recipients relationship to debtor Franchisor			
9.5.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751		7/31/2023	\$12.00
	Recipients relationship to debtor Franchisor			
9.6.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	The Trevor Project Donations	8/31/2023	\$10.00
	Recipients relationship to debtor Franchisor			

Debtor **Iced Tea with Lemon, LLC**

Case number (if known) **24-41976**

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.7.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	Brave Beginning Donations	8/31/2023	\$229.00
	Recipients relationship to debtor Franchisor			
9.8.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	23P6 The Trevor Project Donations - 2023 Pride	9/28/2023	\$115.00
	Recipients relationship to debtor Franchisor			
9.9.	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	23P9 The Trevor Project Donations	9/28/2023	\$44.00
	Recipients relationship to debtor Franchisor			
9.10	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	24P3 Period Donations	3/28/2024	\$372.00
	Recipients relationship to debtor Franchisor			
9.11	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751	24P3 The Trevor Project Donations	3/28/2024	\$89.00
	Recipients relationship to debtor Franchisor			
9.12	Alamo Drafthouse Cinema LLC 3908 Avenue B Austin, TX 78751		4/30/2024	\$75.00
	Recipients relationship to debtor Franchisor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976**

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Polsinelli PC 900 West 48th Place, Suite 900 Kansas City, MO 64112		5/30/2024	\$14,286.00
	Email or website address www.polsinelli.com			
	Who made the payment, if not debtor?			
11.2.	Polsinelli PC 900 West 48th Place, Suite 900 Kansas City, MO 64112		October 2023 to May 2024 for all entities	\$74,107.00
	Email or website address www.polsinelli.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Origin Bank 3805 N Spur 63 Longview, TX 75605	XXXX-2136	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	7/13/2023	\$50.00
18.2.	Origin Bank 3805 N Spur 63 Longview, TX 75605	XXXX-642	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	7/13/2023	\$61.24

19. Safe deposit boxes

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **DML Group**
9324 Seagrove Drive
Dallas, TX 75243

2022-Current

26a.2. **Whitley Penn**
640 Taylor Street
Fort Worth, TX 76102

2022-Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26b.1. **DML Group**
9324 Seagrove Drive
Dallas, TX 75243

2022-Current

Name and address

Date of service
From-To

26b.2. **Whitley Penn**
640 Taylor Street
Fort Worth, TX 76102

2022-Current

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Whitley Penn**
640 Taylor Street
Fort Worth, TX 76102

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

Debtor **Iced Tea with Lemon, LLC**Case number (if known) **24-41976****Name and address**

26d.1. **Origin Bank**
3805 N Spur 63
Longview, TX 75605

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1		5/7/2024	\$75,047.70

Name and address of the person who has possession of inventory records

William C DiGaetano
101 Mill Crossing E
Colleyville, TX 76034

27.2

3/31/2024**\$76,630.07****Name and address of the person who has possession of inventory records**

William C DiGaetano
101 Mill Crossing E
Colleyville, TX 76034

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
William C DiGaetano	101 Mill Crossing E Colleyville, TX 76034	CEO	30%
William D DiGaetano	2715 Forrester Road Temple, TX 76502	Chairman	70%
Jordan Michael	3829 Leathertop Drive Plano, TX 75075	President	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor Iced Tea with Lemon, LLC

Case number (if known) 24-41976

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

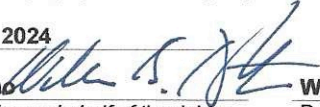
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 24, 2024

/s/ William D. DiGaetano  William D. DiGaetano
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days of commencement of this case

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or value
--									Cleaning	5/9/2024	-\$4,763.00
(a) Alamo Drafthouse Cinemas, LLC	3908 Avenue B	3908 Avenue B			Austin	TX	78751	US	Royalties	4/23/2024	-\$8,107.30
(a) Alamo Drafthouse Cinemas, LLC	3908 Avenue B	3908 Avenue B			Austin	TX	78751	US	Royalties	4/23/2024	-\$3,812.34
(a) Alamo Drafthouse Cinemas, LLC	3908 Avenue B	3908 Avenue B			Austin	TX	78751	US	Royalties	5/28/2024	-\$10,467.25
(a) Atmos Energy	PO Box 790311				Saint Louis	MO	63179	US	Utilities	3/13/2024	-\$2,003.66
(a) Atmos Energy	PO Box 790311				Saint Louis	MO	63179	US	Utilities	4/10/2024	-\$1,565.26
(a) Atmos Energy	PO Box 790311				Saint Louis	MO	63179	US	Utilities	5/10/2024	-\$1,215.12
(a) Bill.com	6220 America Center Drive, Ste 100				San Jose	CA	95002	US	Trade	3/12/2024	-\$203.17
(a) Bill.com	6220 America Center Drive, Ste 100				San Jose	CA	95002	US	Trade	4/10/2024	-\$214.95
(a) Bill.com	6220 America Center Drive, Ste 100				San Jose	CA	95002	US	Trade	5/10/2024	-\$183.40
(a) Central Insurance Companies	Central Insurance Companies	PO Box 828			Van Wert	OH	45891-0828	US	Commerical Insurance	3/19/2024	-\$10,836.83
(a) Central Insurance Companies	Central Insurance Companies	PO Box 828			Van Wert	OH	45891-0828	US	Commerical Insurance	4/17/2024	-\$10,836.83
(a) Central Insurance Companies	Central Insurance Companies	PO Box 828			Van Wert	OH	45891-0828	US	Commerical Insurance	5/17/2024	-\$10,836.83
(a) City of Richardson	PO Box 831907				Richardson	TX	75083-1907	US	Utilities	3/18/2024	-\$5,514.18
(a) City of Richardson	PO Box 831907				Richardson	TX	75083-1907	US	Utilities	4/17/2024	-\$3,169.61
(a) City of Richardson	PO Box 831907				Richardson	TX	75083-1907	US	Utilities	5/17/2024	-\$2,852.65
(a) Fintech	3109 W Martin Luther King Jr Blvd	Ste 200			Tampa	FL	33607	US	Trade	3/11/2024	-\$140.63
(a) Fintech	3109 W Martin Luther King Jr Blvd	Ste 200			Tampa	FL	33607	US	Trade	4/9/2024	-\$140.63
(a) Fintech	3109 W Martin Luther King Jr Blvd	Ste 200			Tampa	FL	33607	US	Trade	5/9/2024	-\$140.63
(a) NCR Corporation / POS Solutions	POS Solutions (Corp)	6201 East Oltorf, Ste 650			Austin	TX	78741	US	Trade	3/21/2024	-\$307.41
(a) NRG Business	PO Box 660749				Dallas	TX	75266-0749	US	Utilities	3/12/2024	-\$5,492.03
(a) NRG Business	PO Box 660749				Dallas	TX	75266-0749	US	Utilities	3/12/2024	-\$60.10
(a) NRG Business	PO Box 660749				Dallas	TX	75266-0749	US	Utilities	4/15/2024	-\$7,478.54
(a) NRG Business	PO Box 660749				Dallas	TX	75266-0749	US	Utilities	4/15/2024	-\$60.41
(a) NRG Business	PO Box 660749				Dallas	TX	75266-0749	US	Utilities	5/13/2024	-\$8,265.37
(a) NRG Business	PO Box 660749				Dallas	TX	75266-0749	US	Utilities	5/13/2024	-\$54.38
(a) Nuco2	PO Bo417902				Boston	MA	2241	US	Trade	3/8/2024	-\$48.93
(a) Nuco2	PO Bo417902				Boston	MA	2241	US	Trade	4/1/2024	-\$732.78
(a) Roadrunner Recycling	One PPG Place FL 33				Pittsburgh	PA	15222	US	Utilities	4/1/2024	-\$267.43
(a) Roadrunner Recycling	One PPG Place FL 33				Pittsburgh	PA	15222	US	Utilities	5/6/2024	-\$251.19
(a) Spectrum - Coax	6399 South Fiddler's Green	Third Floor	Greenwood Village		Greenwood Village	CO	80111	US	Utilities	4/1/2024	-\$347.12
(a) Spectrum - Coax	6399 South Fiddler's Green	Third Floor	Greenwood Village		Greenwood Village	CO	80111	US	Utilities	5/2/2024	-\$347.12
(a) Spectrum - Fiber	Charter Communications	PO Box 60074			City of Industry	CA	91716-0074	US	Utilities	3/19/2024	-\$702.67
(a) Spectrum - Fiber	Charter Communications	PO Box 60074			City of Industry	CA	91716-0074	US	Utilities	4/18/2024	-\$702.69
(a) Spectrum - Fiber	Charter Communications	PO Box 60074			City of Industry	CA	91716-0074	US	Utilities	5/20/2024	-\$702.69
(a) SVS Network	101 Bullitt Lane				Louisville	KY	40222	US	Gift Card Servicing	3/8/2024	-\$12.50
(a) SVS Network	101 Bullitt Lane				Louisville	KY	40222	US	Gift Card Servicing	3/8/2024	-\$4.00
(a) SVS Network	101 Bullitt Lane				Louisville	KY	40222	US	Gift Card Servicing	4/8/2024	-\$12.50
(a) SVS Network	101 Bullitt Lane				Louisville	KY	40222	US	Gift Card Servicing	4/8/2024	-\$4.00
(a) SVS Network	101 Bullitt Lane				Louisville	KY	40222	US	Gift Card Servicing	5/8/2024	-\$12.50
(a) SVS Network	101 Bullitt Lane				Louisville	KY	40222	US	Gift Card Servicing	5/8/2024	-\$2.50
(a) Voice Carrier	Voice Carrier	PO Box 742541			Los Angeles	CA	90074-2541	US	Utilities	4/5/2024	-\$294.53
(a) Voice Carrier	Voice Carrier	PO Box 742541			Los Angeles	CA	90074-2541	US	Utilities	5/7/2024	-\$294.53
(a) WorldPay / FISGlobal	MD: 1GH2Y1	8600 Governors Hill Dr			Symmes Township	OH	45249	US	Credit Card Fees	3/11/2024	-\$1,394.47
(a) WorldPay / FISGlobal	MD: 1GH2Y1	8600 Governors Hill Dr			Symmes Township	OH	45249	US	Credit Card Fees	4/3/2024	-\$10,152.20
(a) WorldPay / FISGlobal	MD: 1GH2Y1	8600 Governors Hill Dr			Symmes Township	OH	45249	US	Credit Card Fees	4/9/2024	-\$2,763.27
(a) WorldPay / FISGlobal	MD: 1GH2Y1	8600 Governors Hill Dr			Symmes Township	OH	45249	US	Credit Card Fees	5/3/2024	-\$7,070.49
(a) WorldPay / FISGlobal	MD: 1GH2Y1	8600 Governors Hill Dr			Symmes Township	OH	45249	US	Credit Card Fees	5/9/2024	-\$2,153.91
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	3/11/2024	-\$76.94
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	3/11/2024	-\$40.03
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	3/12/2024	-\$108.12
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	3/14/2024	-\$34.17
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	3/25/2024	-\$160.15
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	3/25/2024	-\$100.85
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	4/1/2024	-\$137.02
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	4/5/2024	-\$23.52
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	4/11/2024	-\$79.34
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	5/13/2024	-\$39.77
(d) Amazon.com	410 Terry Avenue N				Seattle	WA	98109	US	Trade	5/17/2024	-\$34.43
(d) C. Cretors & Company	176 Mittel Drive				Wood Dale	IL	60191	US	Trade	5/1/2024	-\$778.70
(d) Chiloso Mexican	100 S. Central Expressway	#104			Richardson	TX	75080	US	Trade	4/29/2024	-\$155.66
(d) Dollar Tree								US	Trade	3/6/2024	-\$6.77
(d) Dollar Tree								US	Trade	3/8/2024	-\$4.06
(d) Emergency Ice	8700 Diplomacy Row				Dallas	TX	75247	US	Trade	5/30/2024	-\$129.90
(d) Grady's Cold Brew	819 Garrison Ave.				Bronx	NY	10474	US	cogs	3/11/2024	-\$165.27
(d) Green Light Distribution	2020 Century Center Blvd.	Ste. 100			Irving	TX	65062	US	cogs	3/26/2024	-\$1,151.00
(d) Green Light Distribution	2020 Century Center Blvd.	Ste. 100			Irving	TX	65062	US	cogs	4/11/2024	-\$357.00
(d) Green Light Distribution	2020 Century Center Blvd.	Ste. 100			Irving	TX	65062	US	cogs	4/23/2024	-\$120.00
(d) Green Light Distribution	2020 Century Center Blvd.	Ste. 100			Irving	TX	65062	US	cogs	5/2/2024	-\$556.00
(d) Green Light Distribution	2020 Century Center Blvd.	Ste. 100			Irving	TX	65062	US	cogs	5/21/2024	-\$90.72
(d) Green Light Distribution	2020 Century Center Blvd.	Ste. 100			Irving	TX	65062	US	cogs	5/29/2024	-\$773.06
(d) Kroger	160 N Coit Road				Richardson	TX	75080	US	Trade	3/8/2024	-\$47.97
(d) Kroger	160 N Coit Road				Richardson	TX	75080	US	Trade	3/15/2024	-\$4.49
(d) Michaels								US	Trade	3/11/2024	-\$37.88
(d) Micro Center								US	Trade	4/2/2024	-\$8.65

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or value
(d) Mood Pandora	1703 W. 5th Street	Ste 600			Austin	TX	78703	US	Trade	3/27/2024	-\$31.33
(d) Mood Pandora	1703 W. 5th Street	Ste 600			Austin	TX	78703	US	Trade	5/2/2024	-\$31.33
(d) Mood Pandora	1703 W. 5th Street	Ste 600			Austin	TX	78703	US	Trade	5/28/2024	-\$31.33
(d) Presto-X / Rentokil	1125 Berkshire Blvd.				Wyoming	PA	19610	US	Trade	3/29/2024	-\$219.30
(d) Restaurant Depot	2151 Irving Blvd.				Dallas	TX	75207	US	Trade	3/7/2024	-\$31.20
(d) Restaurant Depot	2151 Irving Blvd.				Dallas	TX	75207	US	Trade	4/8/2024	-\$16.60
(d) Restaurant Depot	2151 Irving Blvd.				Dallas	TX	75207	US	Trade	5/10/2024	-\$65.81
(d) Target								US	Trade	5/20/2024	-\$890.65
(d) Teter's Faucet Parts Corp	6337 Oram				Dallas	TX	75214	US	Trade	3/25/2024	-\$381.42
(d) The Coconut King									Trade	4/25/2024	-\$99.46
(d) WebstaurantStore	4004 Ross Ave.				Dallas	TX	75204	US	Trade	3/14/2024	-\$370.63
(d) WebstaurantStore	4004 Ross Ave.				Dallas	TX	75204	US	Trade	3/22/2024	-\$294.08
(d) WebstaurantStore	4004 Ross Ave.				Dallas	TX	75204	US	Trade	3/25/2024	-\$416.16
(d) WebstaurantStore	4004 Ross Ave.				Dallas	TX	75204	US	Trade	4/5/2024	-\$357.77
(d) WebstaurantStore	4004 Ross Ave.				Dallas	TX	75204	US	Trade	5/1/2024	-\$372.29
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	3/7/2024	-\$1,056.45
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	3/14/2024	-\$412.80
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	3/21/2024	-\$975.25
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	4/4/2024	-\$1,361.85
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	4/11/2024	-\$397.50
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	4/18/2024	-\$1,007.15
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	4/25/2024	-\$521.65
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	5/7/2024	-\$745.20
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	5/9/2024	-\$419.30
(f) Andrews Distributing	2730 Irving Blvd				Dallas	TX	75207	US	cogs	5/16/2024	-\$1,184.25
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	3/19/2024	-\$933.90
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	3/26/2024	-\$1,311.90
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	4/9/2024	-\$745.85
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	4/16/2024	-\$1,121.60
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	4/30/2024	-\$691.55
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	5/7/2024	-\$1,130.05
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	5/21/2024	-\$355.80
(f) Ben E. Keith Beverages	1805 Record Crossing				Dallas	TX	75235	US	cogs	5/29/2024	-\$557.15
(f) Flood Distribution LLC	7303 Burleson Rd Suite #700				AUSTIN	TX	78744	US	cogs	3/18/2024	-\$170.00
(f) Flood Distribution LLC	7303 Burleson Rd Suite #700				AUSTIN	TX	78744	US	cogs	4/8/2024	-\$110.00
(f) Flood Distribution LLC	7303 Burleson Rd Suite #700				AUSTIN	TX	78744	US	cogs	4/29/2024	-\$140.00
(f) Happy Hippie Brewing Company	500 Lockwood Drive				Richardson	TX	75080	US	cogs	4/22/2024	-\$532.50
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	3/7/2024	-\$135.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	3/14/2024	-\$195.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	3/19/2024	-\$205.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	3/21/2024	-\$195.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	3/28/2024	-\$195.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	4/4/2024	-\$195.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	4/23/2024	-\$165.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	4/25/2024	-\$225.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	4/26/2024	-\$245.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	5/13/2024	-\$195.00
(f) Petcolas Brewing Company	301 Pace Street				Dallas	TX	75207	US	cogs	5/14/2024	-\$225.00
(f) Republic National Distributing Company	1010 Isuzu Pkwy.				Grand Prairie	TX	75050	US	cogs	3/7/2024	-\$252.00
(f) Republic National Distributing Company	1010 Isuzu Pkwy.				Grand Prairie	TX	75050	US	cogs	4/4/2024	-\$274.80
(f) Republic National Distributing Company	1010 Isuzu Pkwy.				Grand Prairie	TX	75050	US	cogs	5/16/2024	-\$204.00
(f) Rollertown Beerworks	412 N Oklahoma St.	106			Celina	TX	75009	US	cogs	3/7/2024	-\$105.00
(f) Rollertown Beerworks	412 N Oklahoma St.	106			Celina	TX	75009	US	cogs	3/26/2024	-\$360.00
(f) Rollertown Beerworks	412 N Oklahoma St.	106			Celina	TX	75009	US	cogs	4/29/2024	-\$75.00
(f) Rollertown Beerworks	412 N Oklahoma St.	106			Celina	TX	75009	US	cogs	5/20/2024	-\$165.00
(f) Southern Glazer's	2001 Diplomat Dr.				Farmers Branch	TX	75234	US	cogs	3/11/2024	-\$372.00
(f) Southern Glazer's	2001 Diplomat Dr.				Farmers Branch	TX	75234	US	cogs	4/4/2024	-\$186.00
(f) Southern Glazer's	2001 Diplomat Dr.				Farmers Branch	TX	75234	US	cogs	4/23/2024	-\$330.00
(f) Southern Glazer's	2001 Diplomat Dr.				Farmers Branch	TX	75234	US	cogs	5/16/2024	-\$516.00
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	COGS	3/8/2024	-\$1,876.93
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	3/13/2024	-\$753.46
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	3/19/2024	-\$882.73
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	3/22/2024	-\$840.75
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	4/1/2024	-\$535.22
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	4/4/2024	-\$1,132.38
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	4/10/2024	-\$798.60
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	4/16/2024	-\$565.52
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	4/23/2024	-\$1,110.34
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	4/25/2024	-\$622.56
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	5/6/2024	-\$1,249.48
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	5/16/2024	-\$931.93
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	5/24/2024	-\$1,274.75
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	5/29/2024	-\$1,043.32
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	5/30/2024	-\$843.05
(f) Spec's Family Partners	9500 N Central Expy.	#200			Dallas	TX	75231	US	cogs	5/30/2024	-\$843.05
A24	31 W 27th Street	11 Floor			New York	NY	10001	US	Studio Payments	3/7/2024	-\$655.30

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days of commencement of this case

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or value
A24	31 W 27th Street	11 Floor			New York	NY	10001	US	Studio Payments	4/4/2024	-\$1,157.55
A24	31 W 27th Street	11 Floor			New York	NY	10001	US	Studio Payments	5/9/2024	-\$6,069.86
Alsco	1314 East Berry St.				Fort Worth	TX	76119	US	Trade	3/12/2024	-\$1,373.67
Alsco	1314 East Berry St.				Fort Worth	TX	76119	US	Trade	5/10/2024	-\$966.24
Aqua Pro by Little Green Frog	PO Box 1497				Asheville	NC	28802	US	Trade	5/13/2024	-\$136.00
Cannon Gentry	4621 Bucknell Drive				Garland	TX	75042	US	Trade	5/13/2024	-\$295.00
Cintas	PO Box 631025				Cincinnati	OH	45263	US	Trade	3/12/2024	-\$1,548.73
Cintas	PO Box 631025				Cincinnati	OH	45263	US	Trade	3/29/2024	-\$375.39
Cintas	PO Box 631025				Cincinnati	OH	45263	US	Trade	5/10/2024	-\$537.96
Cold Tex	3175 E. US Highway 175				Kaufman	TX	75142	US	Trade	3/13/2024	-\$465.47
Cold Tex	3175 E. US Highway 175				Kaufman	TX	75142	US	Trade	5/13/2024	-\$1,075.00
Cozzini Bros	8430 W Bryn Mawr Ave	Suite 800			Chicago	IL	60631	US	Trade	3/13/2024	-\$272.79
Cozzini Bros	8430 W Bryn Mawr Ave	Suite 800			Chicago	IL	60631	US	Trade	5/13/2024	-\$272.79
DCDC									Trade	3/13/2024	-\$40.00
DCDC									Trade	3/15/2024	-\$15.00
DCDC									Trade	3/22/2024	-\$15.00
DCDC									Trade	5/13/2024	-\$87.50
DCDC									Trade	5/16/2024	-\$15.00
DCDC									Trade	5/23/2024	-\$45.00
DCDC									Trade	5/31/2024	-\$15.00
DCDC									Trade	6/5/2024	-\$15.00
DCDC									Trade	6/6/2024	-\$15.00
Deluxe Echostar	2130 N. Hollywood Way				Burbank	CA	91505	US	Trade	3/13/2024	-\$460.00
Deluxe Echostar	2130 N. Hollywood Way				Burbank	CA	91505	US	Trade	3/15/2024	-\$25.00
Deluxe Echostar	2130 N. Hollywood Way				Burbank	CA	91505	US	Trade	5/10/2024	-\$395.00
Deluxe Echostar	2130 N. Hollywood Way				Burbank	CA	91505	US	Trade	5/14/2024	-\$100.00
Deluxe Echostar	2130 N. Hollywood Way				Burbank	CA	91505	US	Trade	5/17/2024	-\$40.00
Deluxe Echostar	2130 N. Hollywood Way				Burbank	CA	91505	US	Trade	5/21/2024	-\$25.00
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	3/22/2024	-\$15.81
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	4/18/2024	-\$1,344.22
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	4/24/2024	-\$626.18
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	5/9/2024	-\$874.65
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	5/23/2024	-\$2,423.77
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	5/23/2024	-\$5,120.66
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	5/23/2024	-\$6,348.82
Disney	500 South Buena Vista St.				Burbank	CA	91521	US	Studio Payments	5/30/2024	-\$2,596.82
Earthtek Inc	408 113th Street				Arlington	TX	76011	US	Trade	3/13/2024	-\$806.25
Earthtek Inc	408 113th Street				Arlington	TX	76011	US	Trade	5/13/2024	-\$806.25
Ecolab	PO Box 70343				Chicago	IL	60673-0343	US	Trade	3/12/2024	-\$425.74
Ecolab	PO Box 70343				Chicago	IL	60673-0343	US	Trade	5/10/2024	-\$425.74
SBA EIDL Loans	14925 Kingsport Road				Fort Worth	TX	76155	US	EIDL	3/13/2024	-\$2,515.00
SBA EIDL Loans	14925 Kingsport Road				Fort Worth	TX	76155	US	EIDL	4/15/2024	-\$2,515.00
SBA EIDL Loans	14925 Kingsport Road				Fort Worth	TX	76155	US	EIDL	5/13/2024	-\$2,515.00
FedEx	PO Box 660481				Dallas	TX	75266-0481	US	Trade	3/18/2024	-\$46.00
Freshpoint	4721 Simonton Rd.				Dallas	TX	75244	US	COGS	3/13/2024	-\$2,501.10
Freshpoint	4721 Simonton Rd.				Dallas	TX	75244	US	COGS	4/9/2024	-\$5,257.25
Freshpoint	4721 Simonton Rd.				Dallas	TX	75244	US	COGS	4/25/2024	-\$1,988.61
Freshpoint	4721 Simonton Rd.				Dallas	TX	75244	US	COGS	5/14/2024	-\$1,736.90
Frost Bank	2710 La Frontera Blvd.				Round Rock	TX	78681	US	Bank Fees	3/29/2024	-\$5.00
Frost Bank	2710 La Frontera Blvd.				Round Rock	TX	78681	US	Bank Fees	4/30/2024	-\$5.00
Frost Bank	2710 La Frontera Blvd.				Round Rock	TX	78681	US	Bank Fees	5/31/2024	-\$282.00
Frost Bank	2710 La Frontera Blvd.				Round Rock	TX	78681	US	Bank Fees	5/31/2024	-\$5.00
Full Moon Empire	1465 Tamerind Ave.	Ste 474			Los Angeles	CA	90028	US	Studio Payments	4/4/2024	-\$166.25
Fusion									Utilities	5/13/2024	-\$754.43
Gasket Guy	2201 Midway Rd.	Ste 324			Carrollton	TX	75006	US	Trade	5/13/2024	-\$817.29
Gateway Services									Unknown	3/6/2024	-\$7.50
Gateway Services									Unknown	4/8/2024	-\$7.50
Gateway Services									Unknown	5/7/2024	-\$7.50
Geeks Who Drink, LLC	2400 Industrial Lane	Ste 700			Broomfield	CO	80020	US	Trade	5/2/2024	-\$185.00
Geeks Who Drink, LLC	2400 Industrial Lane	Ste 700			Broomfield	CO	80020	US	Trade	5/9/2024	-\$185.00
Geeks Who Drink, LLC	2400 Industrial Lane	Ste 700			Broomfield	CO	80020	US	Trade	5/16/2024	-\$185.00
Geeks Who Drink, LLC	2400 Industrial Lane	Ste 700			Broomfield	CO	80020	US	Trade	5/23/2024	-\$185.00
Geeks Who Drink, LLC	2400 Industrial Lane	Ste 700			Broomfield	CO	80020	US	Trade	5/30/2024	-\$185.00
Hartman	P.O. Box 571017				Houston	TX	77257-1017	US	Rent - Hartman Richardson Heights Props	3/7/2024	-\$42,731.67
Hodges Architects	13642 Omega Rd.				Farmers Branch	TX	75244	US	Trade	6/4/2024	-\$6,365.00
Hotschedules	6504 Bridge Point Pkwy.	#425			Austin	TX	78730	US	Trade	3/12/2024	-\$178.91
Hotschedules	6504 Bridge Point Pkwy.	#425			Austin	TX	78730	US	Trade	3/26/2024	-\$178.91
Hotschedules	6504 Bridge Point Pkwy.	#425			Austin	TX	78730	US	Trade	5/10/2024	-\$178.91
IFC Films	11 Penn Plaza	18th Floor			New York	NY	10001	US	Studio Payments	5/10/2024	-\$350.00
Janus Films	215 Park Avenue	5th Floor			New York	NY	10003	US	Studio Payments	3/7/2024	-\$250.00
Janus Films	215 Park Avenue	5th Floor			New York	NY	10003	US	Studio Payments	3/14/2024	-\$504.63
Janus Films	215 Park Avenue	5th Floor			New York	NY	10003	US	Studio Payments	3/27/2024	-\$250.00
Jims Climate Control	4500 Park Road				Plano	TX	75029	US	Trade	5/13/2024	-\$2,311.86
Kitchen Equipment Professionals	3175 E. US Highway 175				Kaufman	TX	75142	US	Trade	3/13/2024	-\$197.73
Kitchen Equipment Professionals	3175 E. US Highway 175				Kaufman	TX	75142	US	Trade	5/13/2024	-\$1,004.00
Lane & McClain	2245 Midway Road	Ste 300			Carrollton	TX	75006	US	Trade	3/13/2024	-\$213.52
Lawton Commercial Services	1424 Dunn Drive				Carrollton	TX	75006	US	Trade	3/12/2024	-\$1,556.15

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days of commencement of this case

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or value
Lemma Coffee	1014 S Broadway St.	#110			Carrollton	TX	75006	US	cogs	3/13/2024	-\$165.00
Lemma Coffee	1014 S Broadway St.	#110			Carrollton	TX	75006	US	Trade	5/13/2024	-\$395.00
Liber Cocktails, LLC	4045 Airport Road	Ste 104			Georgetown	TX	78628	US	Trade	5/2/2024	-\$103.56
Liber Cocktails, LLC	4045 Airport Road	Ste 104			Georgetown	TX	78628	US	Trade	5/15/2024	-\$72.48
Lionsgate	2700 Colorado Ave.	Ste 200			Santa Monica	CA	90404	US	Studio Payments	3/27/2024	-\$1,084.17
Lionsgate	2700 Colorado Ave.	Ste 200			Santa Monica	CA	90404	US	Studio Payments	4/4/2024	-\$357.00
Lionsgate	2700 Colorado Ave.	Ste 200			Santa Monica	CA	90404	US	Studio Payments	4/4/2024	-\$543.41
Lionsgate	2700 Colorado Ave.	Ste 200			Santa Monica	CA	90404	US	Studio Payments	5/10/2024	-\$3,878.86
Lionsgate	2700 Colorado Ave.	Ste 200			Santa Monica	CA	90404	US	Studio Payments	5/30/2024	-\$2,505.93
MGM	245 N Beverly Drive				Beverly Hills	CA	90210	US	Studio Payments	5/30/2024	-\$868.15
Minuteman Press	999 E Arapaho Rd.	#410			Richardson	TX	75081	US	Trade	5/13/2024	-\$387.38
Mission Restaurant	1126 S. St. Mary's Street				SanAntonio	TX	78210	US	Trade	3/13/2024	-\$374.94
National Proserve	785 W. Wheatland Road	Ste 206			Duncanville	TX	75116	US	Trade	3/13/2024	-\$4,763.00
Neon Films	PO Box 93654				Atlanta	GA	30312	US	Studio Payments	5/9/2024	-\$2,711.29
Netflix	100 Winchester Circle				Los Gatos	CA	95032	US	Studio Payments	4/4/2024	-\$47.78
Nuco2	PO Bo417902				Boston	MA	2241	US	Trade	5/2/2024	-\$2,790.93
Origin Bank	3805 N Spur 63				Longview	TX	75605	US	Trade	3/14/2024	-\$33.79
Origin Bank	3805 N Spur 63				Longview	TX	75605	US	Trade	4/12/2024	-\$19.72
Origin Bank	3805 N Spur 63				Longview	TX	75605	US	Trade	5/14/2024	-\$19.74
Origin Bank	3805 N Spur 63				Longview	TX	75605	US	Bank Fees	5/29/2024	-\$30.00
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	3/7/2024	-\$1,333.65
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	3/14/2024	-\$36.55
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	4/4/2024	-\$300.00
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	5/15/2024	-\$802.68
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	5/23/2024	-\$300.00
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	5/23/2024	-\$300.00
Paramount Pictures	5555 Melrose Ave.				Los Angeles	CA	90038	US	Studio Payments	5/30/2024	-\$4,556.26
Park Circus	2060 D E. Avenida De Los Arboles	369			Thousand Oaks	CA	91362	US	Studio Payments	3/7/2024	-\$1,957.03
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									Theater Manager Salary Reimbursement	3/8/2024	-\$12,268.94
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									Corporate Manager Salary Reimbursement	3/8/2024	-\$5,986.15
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									Payroll	3/11/2024	-\$662.66
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									Theater Manager Salary Reimbursement	3/22/2024	-\$9,605.57
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									Corporate Manager Salary Reimbursement	3/22/2024	-\$6,828.23
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									THEATER MGRS SALARY REIMBURSEMENT	4/4/2024	-\$10,558.87
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									Corporate Manager SALARY REIMBURSEMENT	4/4/2024	-\$6,418.87
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									THEATER MGRS SALARY REIMBURSEMENT	4/19/2024	-\$9,493.75
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									CORPORATE MGRS SALARY REIMBURSEMENT	4/19/2024	\$7,350.12
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									THEATER MGRS SALARY REIMBURSEMENT	5/3/2024	-\$9,493.75
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									CORPORATE MGRS SALARY REIMBURSEMENT	5/3/2024	-\$5,868.13
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									THEATER MGRS SALARY REIMBURSEMENT	5/17/2024	-\$13,115.13
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									CORPORATE MGRS SALARY REIMBURSEMENT	5/17/2024	-\$6,431.96
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									THEATER MGRS SALARY REIMBURSEMENT	5/31/2024	-\$9,493.75
Payroll - Internal Transfers to Reimburse Two is One One is None LLC									CORP MGRS SALARY REIMBURSEMENT	5/31/2024	-\$7,825.85
Polsinelli PC	900 W. 48th Place Suite 900				Kansas City	MO	64112	US	Legal Fees	5/29/2024	-\$100,000.00
PPP Loan c/o Frost Bank	2710 La Frontera Blvd.				Round Rock	TX	78681	US	Final payment of PPP Loan as per previous Chapter 11 plan	3/8/2024	-\$19,218.00
Rialto Pictures	45 E 72nd Street	Apt. 16A			New York	NY	10021-4178	US	Studio Payments	3/27/2024	-\$375.00
Sony Electronics	PO Box 100172				Pasadena	CA	91189-0172	US	Trade	3/22/2024	-\$124.08
Sony Electronics	PO Box 100172				Pasadena	CA	91189-0172	US	Trade	5/13/2024	-\$3,155.15
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	3/7/2024	-\$3,182.04
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	3/14/2024	-\$767.12
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	3/27/2024	-\$250.00
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	4/11/2024	-\$8,632.55
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	5/10/2024	-\$1,055.03
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	5/23/2024	-\$329.34
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	5/23/2024	-\$712.66
Sony Pictures	10202 West Washington Blvd.				Culver City	CA	90232	US	Studio Payments	5/30/2024	-\$502.44
Sony Pictures Classics	25 Madison Avenue	24th Floor			New York	NY	10010	US	Studio Payments	4/4/2024	-\$250.00
Spices Southern	PO Box 20				Manor	TX	78653	US	cogs	3/13/2024	-\$139.97
Spices Southern	PO Box 20				Manor	TX	78653	US	cogs	3/14/2024	-\$115.90
Strong Technical	14565 Portal Rd/				La Vista	NE	68138	US	Trade	3/22/2024	-\$517.41
Strong Technical Services	14565 Portal Rd/				La Vista	NE	68138	US	Trade	3/27/2024	-\$285.78
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	3/26/2024	-\$14,276.51
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	3/26/2024	-\$3,398.66
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	3/26/2024	-\$2,769.52
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	4/23/2024	-\$29,612.50
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	4/23/2024	-\$6,175.37
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	4/23/2024	-\$5,015.15
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	5/15/2024	-\$28,000.00
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	5/20/2024	-\$5,841.83
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	5/20/2024	-\$4,744.27
Texas Comptroller of Public Accounts	PO Box 13528	Capitol Station			Austin	TX	78711-3528	US	Sales Tax	5/21/2024	-\$26,982.16
Tripleseat	300 Baker Ave.	Ste	160		Concord	MA	1742	US	Trade	3/13/2024	-\$154.39
Tripleseat	300 Baker Ave.	Ste	160		Concord	MA	1742	US	Trade	4/15/2024	-\$154.31
Tripleseat	300 Baker Ave.	Ste	160		Concord	MA	1742	US	Trade	5/13/2024	-\$154.37
Two is One	2715 Forrester RD				Temple	TX	76502	US	Intercompany	4/5/2024	-\$125,000.00
Two is One	2715 Forrester RD				Temple	TX	76502	US	Intercompany	4/25/2024	-\$30,000.00
Two is One	2715 Forrester RD				Temple	TX	76502	US	Intercompany	5/3/2024	-\$33,000.00
Two is One	2715 Forrester RD				Temple	TX	76502	US	Intercompany	5/17/2024	-\$4,000.00

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or value
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	3/7/2024	-\$2,053.60
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	3/14/2024	-\$2,850.12
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	3/21/2024	-\$927.44
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	3/27/2024	-\$7,900.05
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	4/4/2024	-\$3,138.06
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	4/4/2024	-\$12.03
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	4/11/2024	-\$1,082.61
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	4/11/2024	-\$100.00
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	4/11/2024	-\$100.00
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	4/25/2024	-\$3,858.85
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	5/2/2024	-\$1,595.39
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	5/9/2024	-\$3,613.56
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	5/23/2024	-\$1,593.64
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	5/23/2024	-\$5,155.89
Universal	PO Box 848270				Dallas	TX	75284-8270	US	Studio Payments	5/30/2024	-\$5,133.05
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	COGS	3/13/2024	-\$15,373.57
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	COGS	4/1/2024	-\$27,505.25
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	COGS	4/11/2024	-\$13,218.57
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	COGS	5/7/2024	-\$39,787.37
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	cogs	5/30/2024	-\$252.73
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	COGS	5/31/2024	-\$15,840.64
US Foods Inc	2150 Fire Cracker Dr.				Buda	TX	78610	US	cogs	5/31/2024	-\$866.40
Ushio America, Inc	5440 Cerritos Ave.				Cypress	CA	90630	US	Trade	3/7/2024	-\$2,435.63
Vista Group	4000 Warner Boulevard				Burbank	CA	91505	US	Trade	4/11/2024	-\$4,255.42
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	3/7/2024	-\$525.00
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	3/20/2024	-\$23,477.20
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	3/27/2024	-\$12,447.01
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	4/4/2024	-\$6,762.59
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	4/4/2024	-\$129.67
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	4/4/2024	-\$161.00
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	4/11/2024	-\$3,777.14
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	4/18/2024	-\$10,355.91
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	5/10/2024	-\$2,156.02
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	5/23/2024	-\$1,377.83
Warner Bros	4000 Warner Boulevard				Burbank	CA	91505	US	Studio Payments	5/30/2024	-\$111.38
Whitley Penn	640 Taylor Street	#2200			Fort Worth	TX	76102	US	Accounting Fees	3/13/2024	-\$65.00
Whitley Penn	640 Taylor Street	#2200			Fort Worth	TX	76102	US	Accounting Fees	5/13/2024	-\$225.00
Wichita Big Screen	120 E 1st St. N.	Unit 113			Wichita	KS	67202	US	Studio Payments	5/10/2024	-\$1,346.13

SOFA Part 2, Question 4 - Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Name of Entity	Date	Description	Activity
Two is One	06/16/2023	Intercompany Transfer to Affiliate	(12,533.30)
Two is One	6/16/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	06/30/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	06/30/2023	Intercompany Transfer to Affiliate	(5,951.87)
Two is One	07/14/2023	Intercompany Transfer to Affiliate	(30,000.00)
Two is One	07/14/2023	Intercompany Transfer to Affiliate	(11,455.64)
Two is One	07/14/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	07/24/2023	Intercompany Transfer from Affiliate	30,000.00
Two is One	07/28/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	07/28/2023	Intercompany Transfer to Affiliate	(8,646.38)
Two is One	08/11/2023	Intercompany Transfer to Affiliate	(11,658.65)
Two is One	08/11/2023	Intercompany Transfer to Affiliate	(6,215.36)
Two is One	08/25/2023	Intercompany Transfer to Affiliate	(16,132.09)
Two is One	08/25/2023	Intercompany Transfer to Affiliate	(7,115.04)
Two is One	09/08/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	09/08/2023	Intercompany Transfer to Affiliate	(6,503.01)
Two is One	09/22/2023	Intercompany Transfer to Affiliate	(262,000.00)
Two is One	09/22/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	09/22/2023	Intercompany Transfer to Affiliate	(6,260.21)
Two is One	09/27/2023	Intercompany Transfer to Affiliate	(35,000.00)
Two is One	10/06/2023	Intercompany Transfer to Affiliate	(9,102.39)
Two is One	10/06/2023	Intercompany Transfer to Affiliate	(6,213.68)
Two is One	10/06/2023	Intercompany Transfer to Affiliate	(6,000.00)
Two is One	10/12/2023	Intercompany Transfer to Affiliate	(30,000.00)
Two is One	10/13/2023	Intercompany Transfer to Affiliate	(20,000.00)
Two is One	10/20/2023	Intercompany Transfer to Affiliate	(41,071.00)
Two is One	10/27/2023	Intercompany Transfer to Affiliate	(10,681.26)
Two is One	10/27/2023	Intercompany Transfer to Affiliate	(6,704.45)
Two is One	11/03/2023	Intercompany Transfer to Affiliate	(9,666.87)

Two is One	11/03/2023	Intercompany Transfer to Affiliate	(6,201.92)
Two is One	11/17/2023	Intercompany Transfer to Affiliate	(9,666.87)
Two is One	11/17/2023	Intercompany Transfer to Affiliate	(6,201.92)
Two is One	11/17/2023	Intercompany Transfer from Affiliate	16,000.00
Two is One	11/27/2023	Intercompany Transfer to Affiliate	(100,000.00)
Two is One	11/27/2023	Intercompany Transfer to Affiliate	(100,000.00)
Two is One	11/27/2023	Intercompany Transfer to Affiliate	(20,000.00)
Two is One	11/27/2023	Intercompany Transfer to Affiliate	(20,000.00)
Two is One	11/27/2023	Intercompany Transfer from Affiliate	20,000.00
Two is One	11/27/2023	Intercompany Transfer from Affiliate	20,000.00
Two is One	11/27/2023	Intercompany Transfer from Affiliate	100,000.00
Two is One	11/27/2023	Intercompany Transfer from Affiliate	100,000.00
Two is One	11/27/2023	Intercompany Transfer from Affiliate	240,000.00
Two is One	12/01/2023	Intercompany Transfer to Affiliate	(9,649.75)
Two is One	12/01/2023	Intercompany Transfer to Affiliate	(6,179.82)
Two is One	12/01/2023	Intercompany Transfer from Affiliate	25,000.00
Two is One	12/15/2023	Intercompany Transfer to Affiliate	(9,516.41)
Two is One	12/15/2023	Intercompany Transfer to Affiliate	(6,097.81)
Two is One	12/15/2023	Intercompany Transfer from Affiliate	20,000.00
Two is One	12/20/2023	Intercompany Transfer from Affiliate	45,000.00
Two is One	12/29/2023	Intercompany Transfer to Affiliate	(9,410.94)
Two is One	12/29/2023	Intercompany Transfer to Affiliate	(6,007.33)
Two is One	12/29/2023	Intercompany Transfer from Affiliate	15,000.00
Two is One	01/10/2024	Intercompany Transfer from Affiliate	50,000.00
Two is One	01/12/2024	Intercompany Transfer to Affiliate	(10,026.97)
Two is One	01/12/2024	Intercompany Transfer to Affiliate	(6,548.44)
Two is One	01/12/2024	Intercompany Transfer from Affiliate	15,000.00
Two is One	01/22/2024	Intercompany Transfer to Affiliate	(5,000.00)
Two is One	01/25/2024	Intercompany Transfer to Affiliate	(10,026.97)
Two is One	01/25/2024	Intercompany Transfer to Affiliate	(6,944.80)
Two is One	01/25/2024	Intercompany Transfer from Affiliate	18,000.00
Two is One	01/31/2024	Intercompany Transfer from Affiliate	32,000.00
Two is One	02/01/2024	Intercompany Transfer from Affiliate	12,000.00
Two is One	02/07/2024	Intercompany Transfer from Affiliate	20,000.00

Two is One	02/09/2024	Intercompany Transfer to Affiliate	(10,021.62)
Two is One	02/09/2024	Intercompany Transfer to Affiliate	(6,357.17)
Two is One	02/09/2024	Intercompany Transfer from Affiliate	17,000.00
Two is One	02/23/2024	Intercompany Transfer to Affiliate	(120,000.00)
Two is One	02/23/2024	Intercompany Transfer to Affiliate	(9,823.51)
Two is One	02/23/2024	Intercompany Transfer to Affiliate	(6,215.90)
Two is One	02/23/2024	Intercompany Transfer from Affiliate	22,000.00
Two is One	02/28/2024	Intercompany Transfer from Affiliate	90,000.00
Two is One	03/07/2024	Intercompany Transfer from Affiliate	3,500.00
Two is One	03/08/2024	Intercompany Transfer to Affiliate	(12,268.94)
Two is One	03/08/2024	Intercompany Transfer to Affiliate	(5,986.15)
Two is One	03/08/2024	Intercompany Transfer from Affiliate	18,000.00
Two is One	03/19/2024	Intercompany Transfer from Affiliate	2,500.00
Two is One	03/22/2024	Intercompany Transfer to Affiliate	(9,605.57)
Two is One	03/22/2024	Intercompany Transfer to Affiliate	(6,828.23)
Two is One	03/22/2024	Intercompany Transfer from Affiliate	17,000.00
Two is One	04/04/2024	Intercompany Transfer to Affiliate	(10,558.87)
Two is One	04/04/2024	Intercompany Transfer to Affiliate	(6,418.87)
Two is One	04/04/2024	Intercompany Transfer from Affiliate	20,000.00
Two is One	04/05/2024	Intercompany Transfer to Affiliate	(125,000.00)
Two is One	04/19/2024	Intercompany Transfer to Affiliate	(9,493.75)
Two is One	04/19/2024	Intercompany Transfer to Affiliate	(7,350.12)
Two is One	04/19/2024	Intercompany Transfer from Affiliate	17,000.00
Two is One	04/25/2024	Intercompany Transfer to Affiliate	(30,000.00)
Two is One	05/03/2024	Intercompany Transfer to Affiliate	(33,000.00)
Two is One	05/03/2024	Intercompany Transfer to Affiliate	(9,493.75)
Two is One	05/03/2024	Intercompany Transfer to Affiliate	(5,868.13)
Two is One	05/17/2024	Intercompany Transfer to Affiliate	(13,115.13)
Two is One	05/17/2024	Intercompany Transfer to Affiliate	(6,431.36)
Two is One	05/17/2024	Intercompany Transfer to Affiliate	(4,000.00)
Two is One	05/17/2024	Intercompany Transfer from Affiliate	21,750.00
Two is One	05/31/2024	Intercompany Transfer to Affiliate	(9,493.75)
Two is One	05/31/2024	Intercompany Transfer to Affiliate	(7,825.85)
Two is One	05/31/2024	Intercompany Transfer from Affiliate	20,000.00